



Financial Managers' Meeting

March 29th, 2022

- Agenda

1. Opening remarks (Jason Theis)
2. Topics by Budget Team (Susan)
3. Topics by OMB
4. Topics by Jason
5. Topics by Amanda W
6. Topics by Rachel J.
7. Training Minute!
8. Roundtable

- Topics by BCR

- Susan

- New Budget Coordinator – Mark Steele, x6236, masteele2@alaska.edu
- Continuation Budget website – NEW!
 - www.uaf.edu/finserv/finance_accounting/resources/continuation_budget.php
- Training focus for APRIL – Prepping for Continuation Budget
 - www.uaf.edu/finserv/finance_accounting/training/index.php
 - This is the how to come up with your numbers
- Actual Continuation Budget training to happen in May 2022
 - This is the technical of how to submit
- Working on Procurement “entry” training



- **Topics by OMB**

Briana –

- Request for Proposals – Processes?
 - FY24 Initiative funding and/or reallocations process?
 - Timeframe?
 - How does this affect reduction of costs/%?
 - What kind of proposals should FM consider submitting?

- **Topics by Jason**

- Replacing Acrobat:
https://www.alaska.edu/oit/services/software/downloads/pdf_editing_options.php
- Early Continuation prep
- March Management Report: Due April 12

	FY21	FY22	Change	Change		Projected
	FY21	FY22	FY21 to	FY21 to		
Tuition & Fees	Tuition & Fees	Year End (Net) Student	Year End (Net) Student	Change	Change	
Cycle 08	Tuition & Fees	Tuition & Fees	FY22	FY22	CABINET	Cycle 08
% Chancellor	11.7%	11.7%	0.0%	0.0%	619,000	677,000
% Provost	10.0%	10.0%	0.0%	0.0%	656,000	714,000
% Control	10.0%	10.0%	0.0%	0.0%	656,000	714,000
% Vice Chancellor for Student Affairs	3,838,000	3,817,000	-21,000	-21,000	3,821,000	3,608,000
% Vice Chancellor for Research	12,000	20,500,000	1,200,000	2,500,000	37,220,000	37,666,000
Grand Total						40.6%

	FY21 Indirect Cost	FY22 Indirect Cost	FY21 Year End	FY22 Projected Year End	Cycle 08 Change	Year End Change
	Recovery	Recovery	Indirect Cost	Indirect Cost	FY21 to FY22	FY21 to FY22
CABINET	Cycle 08	Cycle 08	Recovery	Recovery		
% Chancellor	-	-	-	-	0.0%	0.0
% Provost	4,029,000	3,939,000	6,562,000	6,728,000	-2.2%	2.5
% Control	2,950,000	2,952,000	4,500,000	4,182,000	2.5%	8.0
% Vice Chancellor for Student Affairs	172,000	212,000	307,000	324,000	19.7%	1.4
% Vice Chancellor for Admin Services	3,138,000	4,008,000	5,047,000	5,140,000	27.7%	1.8%

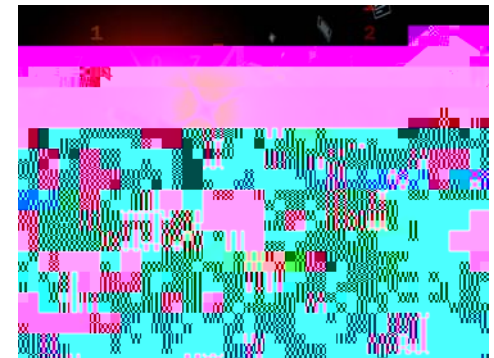
- **Topics by Amanda**

- HEERF funding extension
- Training resources available on OFA website
- Attend Factual Fridays
- What training happens at the unit/dept level vs. what you need from Financial Services?



- **Topics by Rachel J.**

- Local Mileage Reimbursements – NexGen form
- Travel should not be paid via direct pay (please don't send these to AP)
- OFA Transaction team opening posted [now!](#)



- **Training Minute**

- Let's talk PCN's – Authorized vs. Term Pooled

BPRO

RSRVD

Current 3 8.22

3.28.22





- Round Table
 - What do you have to share?



